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Looking Ahead:

The infrastructure challenge



We need to spend \$60 on maintenance and renewal for every \$40 we spend on new infrastructure



Infrastructure construction costs have risen 60% faster than prices elsewhere in the economy



New Zealand will have a shortfall of 118,500 construction workers in 2024





New Zealand's population will grow to 6.2 million people (or more) over 30 years



115,000 more homes are needed to fix the current housing crisis



There is a 75% chance of an Alpine Fault earthquake by 2070



By 2050 one in four NZers will be over the age of 65



\$90 billion to fix up water networks



\$5 billion of council infrastructure is exposed to sea level rise



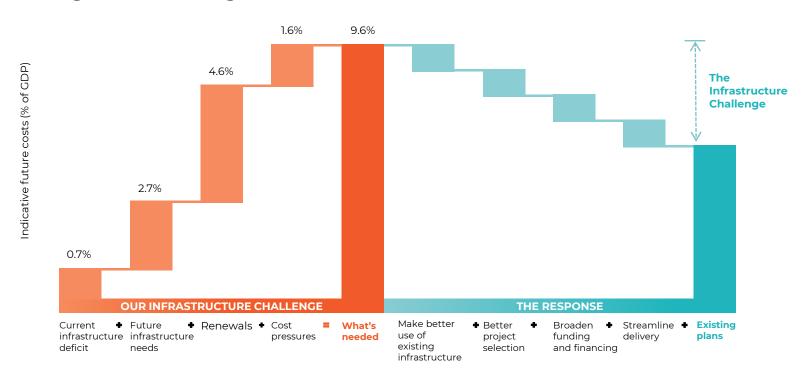
Electricity generation capacity needs to increase by 170%



The average Auckland commuter spends over **5 days in traffic** per year

We need to double our efforts

Rising to the challenge







Net-zero carbon emissions





Attractive and inclusive cities



A circular economy



Resilience to shocks and stresses





Better decision making



Improve funding and financing



An enabling planning and consenting framework



Accelerate technology use



Build workforce capability and capacity





The Government Response

Government supports 58 out of 68 recommendations

Priorities

- 1. Delivering on its existing commitments well
 - \$61.9bn over the next five years
 - Extensive suite of existing reforms
- 2. Building the capacity and capability of the government and of the infrastructure workforce to deliver and maintain infrastructure;
- 3. Strengthening partnerships with, and opportunities for, Māori;

Three immediate actions:

- Exploring an infrastructure priority list for New Zealand
- Development of infrastructure leaders across the public sector
- Undertaking a 'State of Play' for Crown engagement with iwi/Māori on infrastructure.



Te Waihanga work programme

- Resource management reform (NPF)
- National Adaptation Plan actions
- Stage 2 cost of consent
- Infrastructure and equity
- Infrastructure pricing
- National infrastructure pipeline
- Infrastructure priority list
- Workforce requirements
- State of Play on government engagement with iwi/Māori on infrastructure
- Monitoring of the strategy recommendations
- Next set of recommendations and strategy research

